As Amended by House Committee

Session of 2004

HOUSE BILL No. 2889

By Committee on Federal and State Affairs

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12 AN ACT concerning the Kansas open records act; relating to records not 13 required to be open; amending K.S.A. 2003 Supp. 45-221 and repeal-14ing the existing section. 1516 Be it enacted by the Legislature of the State of Kansas: 17Section 1. K.S.A. 2003 Supp. 45-221 is hereby amended to read as 18follows: 45-221. (a) Except to the extent disclosure is otherwise required 19 by law, a public agency shall not be required to disclose: 20(1) Records the disclosure of which is specifically prohibited or re-21stricted by federal law, state statute or rule of the Kansas supreme court 22 or the disclosure of which is prohibited or restricted pursuant to specific 23 authorization of federal law, state statute or rule of the Kansas supreme 24 court to restrict or prohibit disclosure. 25Records which are privileged under the rules of evidence, unless (2)26 the holder of the privilege consents to the disclosure. 27(3)Medical, psychiatric, psychological or alcoholism or drug depend-28ency treatment records which pertain to identifiable patients. 29(4)Personnel records, performance ratings or individually identifia-30 ble records pertaining to employees or applicants for employment, except 31 that this exemption shall not apply to the names, positions, salaries or 32 actual compensation, employment contracts or agreements of employees 33 which provide for compensation funded in whole or in part by pub-34 lic funds appropriated by the state or public funds of any political 35 or taxing subdivision of the state, and lengths of service of officers and 36 employees of public agencies once they are employed as such. 37 (5) Information which would reveal the identity of any undercover 38 agent or any informant reporting a specific violation of law. 39 (6) Letters of reference or recommendation pertaining to the character or qualifications of an identifiable individual, except documents re-4041lating to the appointment of persons to fill a vacancy in an elected office. 42(7) Library, archive and museum materials contributed by private 43 persons, to the extent of any limitations imposed as conditions of the 1 contribution.

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2 (8) Information which would reveal the identity of an individual who 3 lawfully makes a donation to a public agency, if anonymity of the donor 4 is a condition of the donation, *except if the donation is intended for or* 5 *restricted to providing renumeration or personal tangible benefit to a* 6 *named public officer or employee*.

7 (9) Testing and examination materials, before the test or examination 8 is given or if it is to be given again, or records of individual test or ex-9 amination scores, other than records which show only passage or failure 10 and not specific scores.

11 (10) Criminal investigation records, except that as provided herein. 12 The district court, in an action brought pursuant to K.S.A. 45-222, and 13 amendments thereto, may order disclosure of such records, subject to 14 such conditions as the court may impose, if the court finds that disclosure:

15 (A) Is in the public interest;

(B) would not interfere with any prospective law enforcement action,*criminal investigation or prosecution*;

(C) would not reveal the identity of any confidential source or un-dercover agent;

20 (D) would not reveal confidential investigative techniques or proce-21 dures not known to the general public;

(E) would not endanger the life or physical safety of any person; and

(F) would not reveal the name, address, phone number or any other
information which specifically and individually identifies the victim of any
sexual offense in article 35 of chapter 21 of the Kansas Statutes Annotated, and amendments thereto.

If a public record is discretionarily closed by a public agency pursuant
to this subsection, the record custodian, upon request, shall provide a
written citation to the specific provisions of paragraphs (A) through (F)
that necessitate closure of that public record.

31 (11) Records of agencies involved in administrative adjudication or 32 civil litigation, compiled in the process of detecting or investigating vio-33 lations of civil law or administrative rules and regulations, if disclosure 34 would interfere with a prospective administrative adjudication or civil 35 litigation or reveal the identity of a confidential source or undercover 36 agent.

37 (12) Records of emergency or security information or procedures of a public agency, or plans, drawings, specifications or related information for any building or facility which is used for purposes requiring security measures in or around the building or facility or which is used for the generation or transmission of power, water, fuels or communications, if disclosure would jeopardize security of the public agency, building or facility. (13) The contents of appraisals or engineering or feasibility estimates
 or evaluations made by or for a public agency relative to the acquisition
 of property, prior to the award of formal contracts therefor.

4 (14) Correspondence between a public agency and a private individ-5 ual, other than correspondence which is intended to give notice of an 6 action, policy or determination relating to any regulatory, supervisory or 7 enforcement responsibility of the public agency or which is widely dis-8 tributed to the public by a public agency and is not specifically in response 9 to communications from such a private individual.

(15) Records pertaining to employer-employee negotiations, if disclosure would reveal information discussed in a lawful executive session
under K.S.A. 75-4319, and amendments thereto.

(16) Software programs for electronic data processing and documentation thereof, but each public agency shall maintain a register, open to
the public, that describes:

16 (A) The information which the agency maintains on computer facil-17 ities; and

(B) the form in which the information can be made available usingexisting computer programs.

(17) Applications, financial statements and other information submitted in connection with applications for student financial assistance
where financial need is a consideration for the award.

(18) Plans, designs, drawings or specifications which are prepared by
a person other than an employee of a public agency or records which are
the property of a private person.

(19) Well samples, logs or surveys which the state corporation commission requires to be filed by persons who have drilled or caused to be drilled, or are drilling or causing to be drilled, holes for the purpose of discovery or production of oil or gas, to the extent that disclosure is limited by rules and regulations of the state corporation commission.

(20) Notes, preliminary drafts, research data in the process of analysis, unfunded grant proposals, memoranda, recommendations or other records in which opinions are expressed or policies or actions are proposed, except that this exemption shall not apply when such records are publicly cited or identified in an open meeting or in an agenda of an open meeting.

Records of a public agency having legislative powers, which re cords pertain to proposed legislation or amendments to proposed legis lation, except that this exemption shall not apply when such records are:

40 (A) Publicly cited or identified in an open meeting or in an agenda 41 of an open meeting; or

42 (B) distributed to a majority of a quorum of any body which has au-43 thority to take action or make recommendations to the public agency with 1 regard to the matters to which such records pertain.

(22) Records of a public agency having legislative powers, which records pertain to research prepared for one or more members of such
agency, except that this exemption shall not apply when such records are:
(A) Publicly cited or identified in an open meeting or in an agenda
of an open meeting; or

(B) distributed to a majority of a quorum of any body which has authority to take action or make recommendations to the public agency with
regard to the matters to which such records pertain.

10 (23) Library patron and circulation records which pertain to identi-11 fiable individuals.

12 (24) Records which are compiled for census or research purposes and13 which pertain to identifiable individuals.

14 (25) Records which represent and constitute the work product of an 15 attorney.

(26) Records of a utility or other public service pertaining to individually identifiable residential customers of the utility or service, except that
information concerning billings for specific individual customers named
by the requester shall be subject to disclosure as provided by this act.

20 (27) Specifications for competitive bidding, until the specifications21 are officially approved by the public agency.

(28) Sealed bids and related documents, until a bid is accepted or allbids rejected.

24 (29) Correctional records pertaining to an identifiable inmate or re-25 lease, except that:

26(A) The name; photograph and other identifying information; sen-27tence data; parole eligibility date; custody or supervision level; disciplinary 28record; supervision violations; conditions of supervision, excluding 29 requirements pertaining to mental health or substance abuse counseling; 30 location of facility where incarcerated or location of parole office main-31 taining supervision and address of a releasee whose crime was committed 32 after the effective date of this act shall be subject to disclosure to any 33 person other than another inmate or releasee, except that the disclosure 34 of the location of an inmate transferred to another state pursuant to the 35 interstate corrections compact shall be at the discretion of the secretary 36 of corrections;

(B) the ombudsman of corrections, the attorney general, law enforcement agencies, counsel for the inmate to whom the record pertains and
any county or district attorney shall have access to correctional records to
the extent otherwise permitted by law;

41 (C) the information provided to the law enforcement agency pursu-42 ant to the sex offender registration act, K.S.A. 22-4901, *et seq.*, and 43 amendments thereto, shall be subject to disclosure to any person, except

that the name, address, telephone number or any other information which 1 2 specifically and individually identifies the victim of any offender required 3 to register as provided by the Kansas offender registration act, K.S.A. 22-4901 et seq. and amendments thereto, shall not be disclosed; and 4 5(D) records of the department of corrections regarding the financial 6 assets of an offender in the custody of the secretary of corrections shall 7 be subject to disclosure to the victim, or such victim's family, of the crime 8 for which the inmate is in custody as set forth in an order of restitution 9 by the sentencing court. 10(30) Public records containing information of a personal nature 11 where the public disclosure thereof would constitute a clearly unwar-12ranted invasion of personal privacy. 13 (31) Public records pertaining to prospective location of a business or industry where no previous public disclosure has been made of the 1415business' or industry's interest in locating in, relocating within or expand-16ing within the state. This exception shall not include those records per-17taining to application of agencies for permits or licenses necessary to do 18business or to expand business operations within this state, except as 19 otherwise provided by law. 20(32) Engineering and architectural estimates made by or for any pub-21lic agency relative to public improvements. 22 (33) Financial information submitted by contractors in qualification 23 statements to any public agency. 24 (34) Records involved in the obtaining and processing of intellectual 25property rights that are expected to be, wholly or partially vested in or 26 owned by a state educational institution, as defined in K.S.A. 76-711, and 27amendments thereto, or an assignee of the institution organized and ex-28isting for the benefit of the institution. 29(35) Any report or record which is made pursuant to K.S.A. 65-4922, 30 65-4923 or 65-4924, and amendments thereto, and which is privileged 31 pursuant to K.S.A. 65-4915 or 65-4925, and amendments thereto. 32 (35) Any report or record which is made pursuant to K.S.A. 65-33 4922, 65-4923 or 65-4924, and amendments thereto, and which is 34 privileged pursuant to K.S.A. 65-4915 or 65-4925, and amend-35 ments thereto. 36 (36) (36) Information which would reveal the precise location of an 37 archeological site. 38 (37)(36)(37) Any financial data or traffic information from a railroad company, to a public agency, concerning the sale, lease or rehabilitation 39 40of the railroad's property in Kansas. (38) Risk-based capital reports, risk-based capital plans and corrective 4142orders including the working papers and the results of any analysis filed

43 with the commissioner of insurance in accordance with K.S.A. 40-2c20

1 and 40-2d20 and amendments thereto.

2 - (39) Memoranda and related materials required to be used to support

3 the annual actuarial opinions submitted pursuant to subsection (b) of

4 K.S.A. 40-409, and amendments thereto.

5 <u>(40)</u> Disclosure reports filed with the commissioner of insurance un-

6 der subsection (a) of K.S.A. 40-2,156, and amendments thereto.

7 - (41)(37)(38) All financial analysis ratios and examination synopses

8 concerning insurance companies that are submitted to the commissioner

9 by the national association of insurance commissioners' insurance regu-10 latory information system.

11 (42) (38) (39) Any records the disclosure of which is restricted or 12 prohibited by a tribal-state gaming compact.

(43) (39) (40) Market research, market plans, business plans and the
 terms and conditions of managed care or other third party contracts,
 developed or entered into by the university of Kansas medical center in
 the operation and management of the university hospital which the chan-

17 cellor of the university of Kansas or the chancellor's designee determines

18 would give an unfair advantage to competitors of the university of Kansas19 medical center.

20 (44) (40) (41) The amount of franchise tax paid to the secretary of
21 state by domestic corporations, foreign corporations, domestic limited
22 liability companies, foreign limited liability companies, domestic limited
23 partnership, foreign limited partnership, domestic limited liability part24 nerships and foreign limited liability partnerships.

25(45) (41) (42) Records the disclosure of which would pose a substan-26tial likelihood of revealing security measures that protect: (A) Systems, 27facilities or equipment used in the production, transmission or distribu-28tion of energy, water or communications services; or (B) sewer or waste-29water treatment systems, facilities or equipment. For purposes of this 30 paragraph, security means measures that protect against criminal acts 31 intended to intimidate or coerce the civilian population, influence gov-32 ernment policy by intimidation or coercion or to affect the operation of 33 government by disruption of public services, mass destruction, assassi-34 nation or kidnapping. 35 (46) Any information or material received by the secretary of state

36 pursuant to subsection (b) of K.S.A. 2003 Supp. 44-1518, and amend-37 ments thereto, except when such information is required to be submitted

38 in an application pursuant to K.S.A. 2003 Supp. 44-1520, and amend-

39 ments thereto.

(b) Except to the extent disclosure is otherwise required by law or as
appropriate during the course of an administrative proceeding or on appeal from agency action, a public agency or officer shall not disclose financial information of a taxpayer which may be required or requested by

a county appraiser or the director of property valuation to assist in the 1 2 determination of the value of the taxpayer's property for ad valorem tax-3 ation purposes; or any financial information of a personal nature required 4 or requested by a public agency or officer, including a name, job descrip-5tion or title revealing the salary or other compensation of officers, em-6 ployees or applicants for employment with a firm, corporation or agency, 7 except a public agency. Nothing contained herein shall be construed to 8 prohibit the publication of statistics, so classified as to prevent identifi-9 cation of particular reports or returns and the items thereof. 10(c) As used in this section, the term "cited or identified" shall not 11 include a request to an employee of a public agency that a document be 12prepared. 13 (d) If a public record contains material which is not subject to dis-14closure pursuant to this act, the public agency shall separate or delete 15such material and make available to the requester that material in the 16public record which is subject to disclosure pursuant to this act. If a public 17record is not subject to disclosure because it pertains to an identifiable 18individual, the public agency shall delete the identifying portions of the 19 record and make available to the requester any remaining portions which 20are subject to disclosure pursuant to this act, unless the request is for a 21record pertaining to a specific individual or to such a limited group of 22 individuals that the individuals' identities are reasonably ascertainable, the 23 public agency shall not be required to disclose those portions of the record 24 which pertain to such individual or individuals. 25(e) The provisions of this section shall not be construed to exempt 26 from public disclosure statistical information not descriptive of any iden-27tifiable person.

(f) Notwithstanding the provisions of subsection (a), any public record which has been in existence more than 70 years shall be open for inspection by any person unless disclosure of the record is specifically prohibited or restricted by federal law, state statute or rule of the Kansas supreme court or by a policy adopted pursuant to K.S.A. 72-6214, and amendments thereto.

34 Sec. 2. K.S.A. 2003 Supp. 45-221 is hereby repealed.

35 Sec. 3. This act shall take effect and be in force from and after its 36 publication in the statute book.